

	2019A	2020A	2021E	2022E	2023E
()	1,697	2,419	3,469	4,745	6,672
YoY(%)	31.6	42.6	43.4	36.8	40.6
()	157	244	290	416	578
YoY(%)	6.6	55.8	18.7	43.4	38.7
(%)	21.6	24.2	21.1	22.9	22.9
EPS(/)	0.36	0.57	0.67	0.96	1.34
ROE(%)	11.8	15.6	16.3	19.8	22.3
P/E()	110.2	70.7	59.5	41.5	29.9
P/B()	14.1	11.8	10.4	8.7	7.0
(%)	9.2	10.1	8.4	8.8	8.7

—	6	300	15%		
—	6	300	5%	15%	
—	6	300		-5%	5%
—	6	300	5%	15%	
—	6	300	15%		
A —	6			300	
B —	6			300	

